

The Corporation issued its State Revolving Funds Bonds, Series 2015 B, C, D (2010 Master Financing Program) (Green Bonds) on August 20, 2015. As noted in the Official Statement relating to such bond we plan to post semi-annual updates regarding the projects funded with such bonds via our website (www.efc.ny.gov) by updating Exhibit E to such Official Statement until such time as all of the projects funded are complete. Set forth below is an update of such Exhibit reflecting information relating to such projects available to the Corporation as of December 31, 2022.

NYSEFC Series 2015B, C, D Green Bonds Project Update

EXHIBIT E

Projects Financed or Refinanced with Series 2015B Bonds*

<u>Recipient</u>	<u>Program</u> ¹	<u>Green Bond</u> <u>Financed</u> ²	<u>Project Description</u>
Refundings			
County of Albany	CW	\$ 1,822,426	Wastewater treatment plant modification (disinfection)
Town of Amenia	CW	491,551	Landfill cap (Title 3)
Town of Aurora	DW	8,057,721	Extend system to serve area with private contaminated wells, consolidate public water supply, eliminate public water supply with past total coliform detection. WD 18. ^A
County of Cortland	CW	3,513,573	Landfill leachate collection
County of Cortland	CW	434,000	Landfill cap (Title 5)
Village of East Syracuse	CW	655,046	Phase 1 - Infiltration/Inflow correction (sanitary sewer overflow mitigation)
Village of Greenwich	DW	862,476	Install bag/cartridge filtration system for GWUDI wells; replace finished water storage tank.
City of Hornell	CW	151,657	Interceptor (emergency repairs)
City of Hornell	CW	1,020,077	Wastewater treatment plant improvements (energy efficiency)
Village of Kyras Joel	CW	318,455	Pump station improvements; wastewater treatment plant improvements
Village of Lake George	CW	831,520	Wastewater treatment plant improvements (septage and infiltration beds)
Village of Lake Placid	CW	1,561,317	Sewer replacement
Village of Maybrook	CW	2,619,590	Wastewater treatment plant upgrades and expansion
County of Oneida	CW	5,039,219	Infiltration/Inflow correction
County of Oneida	CW	1,262,035	Phase 5 - force main, pump station rehabilitation (design and permitting)
City of Oswego	CW	2,373,737	Phase 1 - combined sewer overflow (sewer separation and rehabilitation)
City of Oswego	CW	1,935,012	Sanitary sewer overflow (conveyance system improvements)
County of Rockland	CW	20,933,500	Collection system, force main, interceptor, pump station
Town of Salina	CW	1,879,991	Landfill cap (Title 5), Landfill leachate collection
Village of Silver Creek	CW	3,102,110	Wastewater treatment plant modification and upgrades
County of Suffolk	CW	13,719,438	Force main, interceptor, pump station, wastewater treatment plant expansion
Village of Sylvan Beach	CW	2,868,126	Infiltration/Inflow correction, wastewater treatment plant improvements
Town of Tonawanda	CW	5,516,762	Collection system, interceptor
Village of Union Springs	CW	516,007	Wastewater treatment plant improvements
City of Utica	CW	4,511,017	Combined sewer overflow, Infiltration/Inflow correction (Jason St., Erie St., Downer Ave, Barnes Ave, Floyd St, Lawrence St., Van Vorst St.)
County of Westchester	CW	3,050,000	Wastewater treatment plant modifications (mechanical, sludge handling)
County of Westchester	CW	1,595,000	Pump station improvements (Highland Ave pump station)
County of Westchester	CW	2,617,500	Pump station rehabilitation (Hutchinson)

Projects Financed or Refinanced with Series 2015C Bonds*

<u>Recipient</u>	<u>Program</u> ¹	<u>Green Bond</u> <u>Financed</u> ²	<u>Project Description</u>
NYS Energy Research Development	CW	\$ 30,450,000	Green Jobs Green New York Residential Energy Efficiency Loans

Projects Financed or Refinanced with Series 2015D Refunded Bonds

<u>Recipient</u>	<u>Program</u> ¹	<u>Green Bond</u> <u>Financed</u> ²	<u>Project Description</u>
County of Albany	CW	2,505,000	Wastewater treatment plant improvements (incinerator)
County of Albany	CW	255,000	Wastewater treatment plant improvements (roof replacement)
Village of Athens	CW	335,000	Infiltration/Inflow correction, wastewater treatment plant improvements
Town of Benton	DW	145,000	Construction of waterlines to connect Benton Water District #2 to the Village of Penn Yan water treatment plant
City of Binghamton	CW	13,790,000	Wastewater treatment plant upgrades (Phase 3 for combined sewer overflow abatement)
Town of Blooming Grove	CW	1,490,000	Tappan wastewater treatment plant upgrade
Buffalo Municipal Finance Water Authority	DW	13,140,000	Wastewater treatment plant upgrades (filter gallery)
Buffalo Sewer Authority	CW	7,094,679	Wastewater treatment plant improvements (Phase 3 of digester repair)
Town of Camel	CW	3,500,000	Landfill cap (Title 5)
Village of Cayuga Heights	CW	150,000	Wastewater treatment plant improvements
Village of Cold Spring	CW	340,000	Pump station and wastewater treatment plant rehabilitation
Town of Cortlandville	CW	1,535,000	Collection system
Village of East Aurora	CW	2,293,331	Acquisition of wastewater treatment plant
Town of East Hampton	CW	2,470,000	Landfill cap (Title 5)
City of Elmira	CW	475,000	Wastewater treatment plant modifications
County of Erie	CW	2,213,068	Wastewater treatment plant improvements (filter and clarifier)
County of Erie	CW	1,870,000	Interceptor and pump station replacement
County of Erie	CW	4,120,000	Force main replacement and pump station upgrade
Town of Farmington	CW	7,820,000	Interceptor and wastewater treatment plant rehabilitation and expansion
Town of Farmington	CW	2,460,000	Wastewater treatment plant rehabilitation and expansion
Village of Genesee	CW	1,695,000	Collection system, sewer replacement and wastewater treatment plant modifications and upgrade
Village of Goshen	CW	9,840,000	Wastewater treatment plant rebuild and expansion
Village of Goshen	CW	13,695,000	Wastewater treatment plant rebuild and expansion
Town of Grand Island	CW	220,000	Infiltration/Inflow correction
Town of Greenport	CW	530,000	Infiltration/Inflow correction
Village of Groton	DW	155,000	Microfiltration
Town of Haverstraw	CW	1,845,000	Wastewater treatment plant upgrade (aeration tank)
Town of Henrietta	CW	535,000	Collection system, force main and pump station
Town of Hyde Park	CW	1,265,000	Landfill cap (Title 5)
Town of Inlet	CW	90,000	Salt storage
City of Ithaca	CW	1,625,000	Wastewater treatment plant modifications for phosphorus removal
Village of Johnson City	CW	11,370,000	Wastewater treatment plant upgrades (Phase 3 for combined sewer overflow abatement)
City of Kingston	DW	239,221	Phase 2 of water treatment plant improvements
City of Kingston	CW	535,000	Interceptor
City of Kingston	CW	315,000	Pump station (combined sewer screening equipment)
Town of La Fayette	DW	575,000	Connection with Onondaga County Water Authority for compliance with surface water treatment rule
Village of Lake Plaid	CW	8,545,000	Wastewater treatment plant improvements
City of Lockport	CW	1,050,934	Wastewater treatment plant modification (bar screen replacement)
Town of Macedon	CW	735,000	Landfill cap (Title 5)
Town of Marcy	CW	2,235,000	Collection system, force main, pump station
Town of Marcy	CW	400,000	Collection system
City of Middletown	CW	2,840,000	Wastewater treatment plant upgrade and expansion
Town of Milo	CW	3,865,000	Collection system
Monroe County Water Authority	DW	16,425,000	New system to serve area with private contaminated wells, consolidate public water supply.
Niagara Falls Public Water Authority	CW	4,380,000	Sewer rehabilitation
Town of North Castle	CW	3,345,000	Wastewater treatment plant upgrade of equipment
Town of North Greenbush	CW	200,000	Infiltration/Inflow correction
Town of North Hempstead	CW	2,660,000	Wastewater treatment plant upgrade (biological nutrient removal - denitrification)
Village of Northport	CW	1,045,000	Wastewater treatment plant modification and expansion
Village of Norwood	DW	740,000	Replace well pumps, renovate pump house, add iron control, improve treatment, construct new tank and replace mains
Oneida Herkimer Solid Waste Authority	CW	20,272,593	Landfill leachate collection
County of Onondaga	CW	8,745,000	Wastewater treatment plant upgrade (full scale ammonia and phosphorus removal)
County of Onondaga	CW	3,015,000	Pump station improvements

<u>Recipient</u>	<u>Program</u> ¹	<u>Green Bond Financed</u> ²	<u>Project Description</u>
County of Onondaga	CW	1,035,000	Combined sewer overflow
County of Onondaga	CW	31,835,000	Wastewater treatment plant upgrade and expansion
County of Onondaga	CW	585,000	Combined sewer overflow
County of Onondaga	CW	19,780,000	Combined sewer overflow (Midland Phase 2 - RTF & Conveyance)
County of Onondaga	CW	9,710,000	Wastewater treatment plant upgrade (mechanical sludge thickening improvement)
County of Orange	CW	1,676,269	Wastewater treatment plant expansion (Hamman)
Town of Orleans	CW	785,000	Collection system, wastewater treatment plant
City of Oswego	CW	415,000	Wastewater treatment plant improvements
City of Oswego	CW	1,550,000	Force main, pump station upgrade
Town of Paris	DW	855,000	Source, distribution and storage improvements
Town of Patterson	DW	145,000	Reconstruction of system
City of Peekskill	DW	16,390,000	New water treatment to correct organic (DBP's) exceedances.
City of Peekskill	DW	9,735,000	Phase 2 - new water treatment to correct organic (DBP's) exceedances.
City of Poughkeepsie	DW	312,051	Phase 4 of water treatment plant upgrade - valve replacement program, unidirectional flushing to permit chloramine system to go on-line
Town of Poughkeepsie	DW	321,385	Phase 4 of water treatment plant upgrade - valve replacement program, unidirectional flushing to permit chloramine system to go on-line
City of Poughkeepsie	DW	64,580	Phase 3 of water treatment plant upgrade
Town of Queensbury	CW	3,650,000	Collection system, force main, pump station
Town of Ramapo	CW	440,000	Drinking water protection
Town of Ramapo	CW	120,000	Catch basin equipment
Town of Ramapo	CW	110,000	Pump station rehabilitation (Gloria Avenue)
Town of Richmond	DW	1,030,000	Extend system to serve area with private contaminated wells. ^Alternate source for Honeoye Water District (t) Richmond, and extend distribution system.
County of Rockland	CW	11,080,000	Wastewater treatment plant
County of Rockland	CW	8,420,000	Collection system, force main, interceptor, pump station, sewer rehabilitation, sewer replacement
County of Rockland	CW	10,855,000	Collection system, force main, interceptor, pump station
County of Rockland	CW	14,285,000	Wastewater treatment plant
City of Rome	CW	2,865,000	Pump station improvements, wastewater treatment plant modification
Village of Rouses Point	CW	2,565,000	Force main replacement, wastewater treatment plant improvements
Village of Springville	DW	1,720,000	Replacement of undersized distribution mains, construction of a new storage tank, installation of a second treatment train to provide redundancy.
Suffolk County Water Authority	DW	4,039,184	New Wells/Upgrade Wells in various locations throughout the system^
Town of Sullivan	CW	1,170,000	Collection system, force main, pump station
Town of Ticonderoga	DW	1,270,000	Extension of Town system to serve Shore Airport Road and the International Paper Mill.^
Village of Tuxedo Park	CW	380,000	Infiltration/Inflow correction, wastewater treatment plant rehabilitation
Village of Voorheesville	DW	1,235,000	New tank and transmission main to correct severe pressure deficiencies
Village of Waterloo	CW	1,680,000	Wastewater treatment plant improvements
Town of Wawayanda	CW	1,125,000	Wastewater treatment plant replacement
Town of Wells	CW	55,000	Lake restoration
Town of Wells	CW	1,760,000	Lake restoration
County of Westchester	CW	1,721,089	Pump station rehabilitation (maintenance building rehabilitation)
County of Westchester	CW	2,515,000	Pump station rehabilitation (generator)
County of Westchester	CW	3,500,000	Wastewater treatment plant rehabilitation (fire alarm and security system)
County of Westchester	CW	1,240,000	Wastewater treatment plant rehabilitation (digest sludge tanks)
County of Westchester	CW	600,000	Pump station rehabilitation (Briarcliff pump station)
County of Westchester	CW	2,600,000	Wastewater treatment plant rehabilitation (gravibelt filter)
County of Westchester	CW	800,000	Stream bank stabilization
County of Westchester	CW	140,000	Wastewater treatment plant upgrade (nutrient removal)
County of Westchester	CW	2,400,000	Landfill leachate collection (Cell #4 expansion)
County of Westchester	CW	1,000,000	Landfill - gas collection
County of Westchester	CW	1,265,000	Pump station rehabilitation (Grassy Sprain pump station)
County of Westchester	CW	2,430,000	Landfill cap (Title 5 - re-cap)
County of Westchester	CW	105,000	Pump station rehabilitation (emergency generator)
County of Westchester	CW	105,000	Pump station improvement (emergency generator)
County of Westchester	CW	20,000	Pump station improvement (Alexander St.)
County of Westchester	CW	2,670,000	Wastewater treatment plant rehabilitation (storage building)
County of Westchester	CW	105,000	Sewer rehabilitation (Snowden Line)
Town of Yorktown	CW	9,720,000	Wastewater treatment plant upgrade

* May include projects initially funded with recipient bonds or notes

¹ CW: Clean Water; DW: Drinking Water

² Amount may include costs of issuance and , in the case of public authorities, recipient debt service reserves.

³ Future completion dates are estimates provided by recipients and are subject to change.